**Market Notice**

**Date: 5 February 2014**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA408”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 6 February 2014 under a Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,027,000,000.00

**Tap Amount** R 250,000,000.00

**Total Amount Following Tap Issue** R 623,000,000.00

**Bond Code** IVA408

**Nominal Issued** R 250,000,000.00

**Issue Price** 99.7783010%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 20 February 2014

**Books Close** 15 February

**Interest Payment Date(s)** 20 February 2014

**Last Day to Register** By 17:00 on 14 February 2014

**Issue Date** 6 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 21 November 2013

**First Interest Payment Date** 20 February 2014

**ISIN No.** ZAG000109067

**Additional Information** Senior Secured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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